StanAurum Limited

Stanthorpe Qld Australia

Investor Presentation

A Tungsten Tin Explorer & Developer
Shallow Low-Cost Mining. Near-Term Cash Flow

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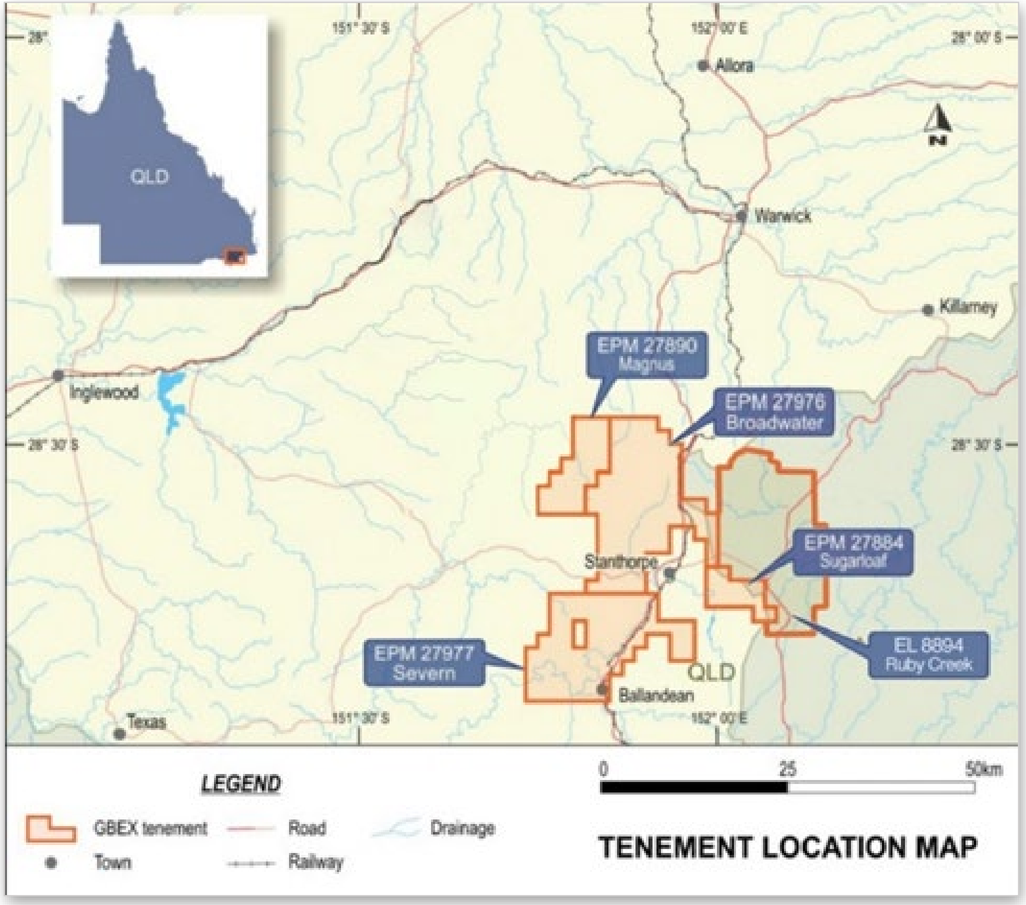
All financials are denominated in Australian Dollars unless otherwise stated.

Summary

A unique combination of hard-rock (tungsten & tin) & alluvial resources (tin) in an established mining area. Resources are economically viable from surface and will be relatively cheap to mine.

The alluvial projects can start generating cash in around 9-12 months from the IPO, reducing, if not eliminating, the need to raise further equity in the future (thus reducing or avoiding dilution of shareholders).

5 exploration licences (permitted) + Mining Lease Tin (Granted), totalling 52,000 hectares (520 km^2).



Hard Rock Projects

- **Sugarloaf/ Trollope's Hill Project** 110 Million tonnes@ 0.22% combined tungsten tin bismuth molybdenum (exploration target) per tonne with gross monetary value of AUD$209 per tonne (W & Sn only) at commodity prices 33 to 60% lower than current spot.

Alluvial Projects

- Granted alluvial Tin Mining Lease 400K BCM
- Projected mining start 9-12 months from IPO
- Small Plant already in place
  - 40 BCM /hr capacity
  - Requires < $200K to re-commission
- Initially, using the existing set-up, with conservative grade assumptions, the alluvials could produce free cash flow between $1.5 and $5m per year, depending on average grade and pricing at the time

Overview

Company Overview	• Tungsten and tin-focused exploration & development company with assets in QLD and northern NSW. Covering 520km^2 over 6 fully compliant tenements (5 Exploration permits and 1 mining lease). Preparing for IPO on the ASX, targeting November this year 2026
Project Overview	• **Mt Sugarloaf–Trollope's Hill**: 110Mt exploration target at 0.22% combined tungsten, tin, bismuth and molybdenum. • Exploration target has the potential of 120,000 tonnes of tungsten & 77,000 tonnes of tin. • **Lode Creek**: 2.58Mt tungsten–tin hard rock exploration target with significant associated alluvial potential. • **Ward's Gully**: Large paleochannel system prospective for tin, with drilling planned to establish a resource.
Board & Management	• Leadership team with over 100 years combined experience in exploration, project development and corporate management. • Track record of ASX company leadership, capital markets engagement and major mineral discoveries. • Expertise spanning tungsten, tin, gold and industrial minerals across Australia and international jurisdictions. • Balanced mix of technical, corporate and operational backgrounds, providing strong governance and execution capability.
Investment Highlights	• Large-scale tungsten & tin potential – 110Mt exploration target at Mt Sugarloaf with multiple additional prospects across 52,000ha (520km^2) of tenements. • Multi-commodity exposure – Portfolio diversified across critical minerals (tungsten & tin) and industrial minerals. Strong exploration pedigree – Board and management with proven track record in mineral discoveries, ASX listings and project development. • Favourable market dynamics – Tungsten & tin identified as critical minerals with structural supply deficits forecast; strong demand outlook from electronics, batteries and renewables. • Clear IPO pathway – Pre-IPO raise underway to fund exploration planning, working capital, and the costs of the IPO.

Board and Management

Tony Fawdon — Executive Chairman & CEO

Tony has 50 years exploration & corporate experience, discoveries at Granny Smith Gold Mine, Cyclone Heavy Minerals Deposit, Cape Bedford Silica Sands Project and numerous other deposits identified. Tony has sat on the Queensland Resource Council board as the Exploration Director and floated and managed Strike Mining NL and Diatreme Resources Limited on the ASX Limited. Tony variously funded and worked up exploration projects which was the basis of numerous floats, such as Delta Gold NL (Kanowna Belle), Windsor Resources NL (Mt Percy), Q-mines Limited (Mt Chalmers).

Graham Rolfe — Technical Director & Geologist

Geologist with 50 years experience in Government, Mining Companies and Consulting. Specializing in Exploration, Evaluation and Development of Precious Metals, Industrial Minerals and Gemstones in Australia, Melanesia, South-East Asia, Latin America and Africa. Previous Technical Director of ASX-listed Cobra Resources Ltd

Robert Harrison — Non-Executive Director

Rob is an investment professional within financial markets having worked in both large and boutique investment advisory firms, starting at the Melbourne Stock Exchange trading floor in the 1980's. Rob has clients ranging from individuals, family offices, institutions, charities, and corporates.

Matthew Adams — Non-Executive Director

Started career on the family cattle property and branched into owning and operating an earthmoving and civil contracting business servicing coal mining, oil & gas and mining exploration.

Tungsten Tin Market Dynamics

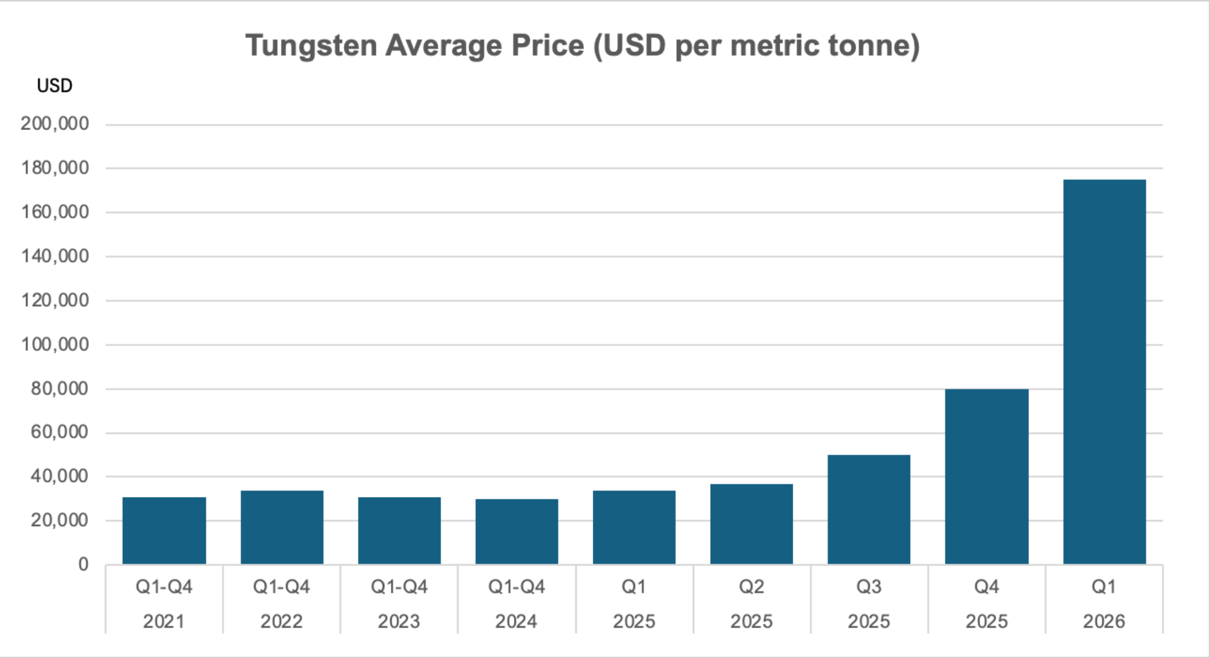
- Tungsten Five-Year Price History
  - Tungsten Uses
- Tin Five-Year Price History
  - Tin Fundamentals
- Comparable Companies

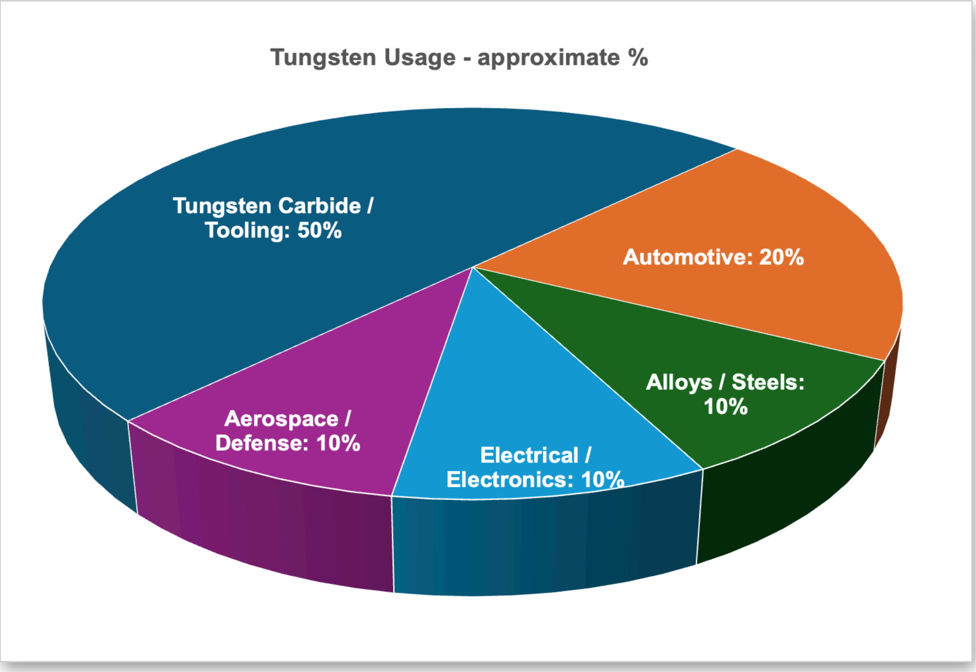
Tungsten Global Dynamics

Tungsten Price Surge of 585% Increase Since April 2025

Tungsten Price Drivers

- Chinese Export Controls
- Industrial demand growth
- Limited greenfield supply
- Military restocking



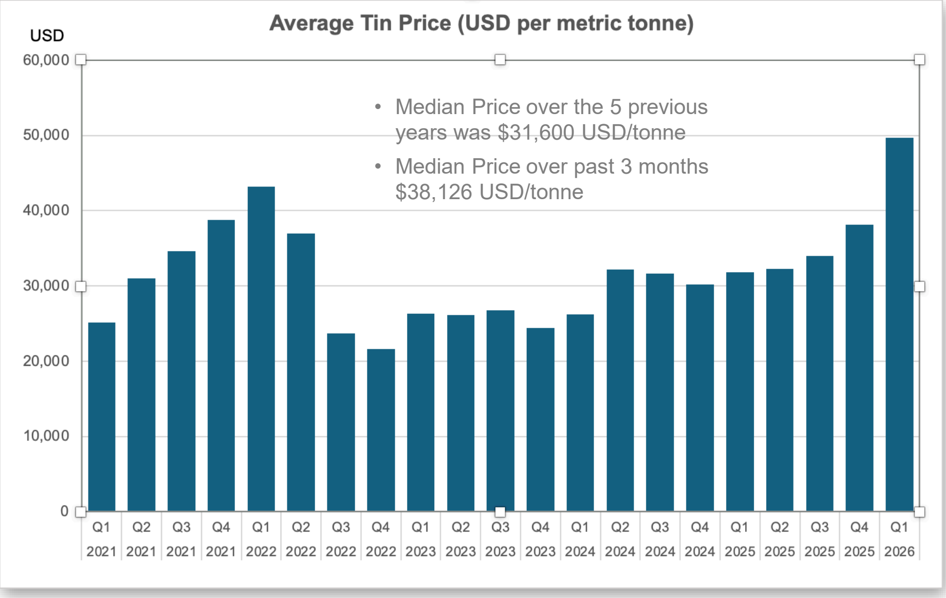


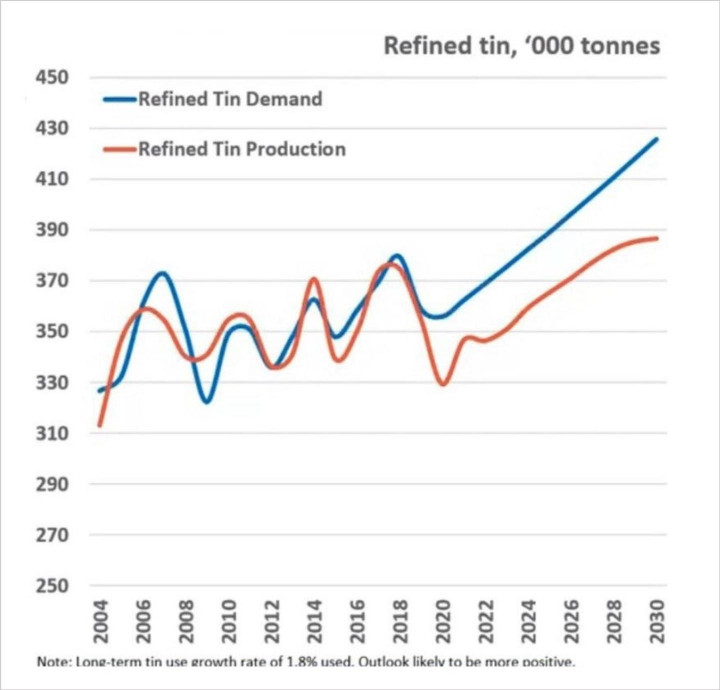
Tin Global Dynamics

Tin Price Surge of 190% Increase Since 2021

Tin Uses:

- Solder for all electronic circuitry
- Stanene in high-quality electronics
- Lead acid & lithium batteries
- Wide variety of glass coatings
- Tin + Niobium superconductor wiring fast magnets
- PVC stabilisers & polymer catalysts
- For graphic processing units (GPUs)





- ✓ Tin market operating with no buffer against supply disruptions and constrained mine production.
- ✓ Structural supply deficit projected to reach 30,000 tonnes annually by 2027.
- ✓ The EU critical minerals strategy notes that: *"No commercially viable substitutes exist for approximately 80% of tin solder applications in electronics."*

Comparable Companies

Southern New England Fold Belt Tin Tungsten Resources

Company	Resource	Size (Mt)	Grade (Combined Metal)	In-situ Value: W&Sn ($/t)
StanAurum Limited	**Sugarloaf (exploration target)**	**110**	**0.22% (+Sn, +W, +Bi, +Mo)**	**US$146 / AU$209**
First Tin PLC	Taronga (JORC Meas., Ind.Inferred)	79	0.13% (Sn)	US$46 / AU$65
T92 Terra Uranium	Glen Eden (exploration target)	30	0.22% (WO_3 equiv. W, Sn, Bi, Mo)	US$73/ AU$104
Sky Metals Limited	Tallebung (JORC Ind.Inferred)	15.6	0.18% (Sn, W)	US$53 / AU$80

Note: Other companies' grade & tonnes taken from websites & government data, ASX announcements. Previous explorers such as BHP, Amoco Minerals, Auzex & StanAurum exploration data. Monetary values estimated from commodity prices on mid-Feb 2026 used rather than tin Equivalents as giving a truer representation. Reason some of large explores pulled out was due to a focus on other metals such as gold. And the uneconomic price for Tin & Tungsten at the time

StanAurum Projects

- Hard Rock Projects
- Alluvial Projects

Status of Projects - April 2026

Project	Tenure	Category	Commentary
Sugarloaf Mtn	EPM	Hardrock W Sn Bi Mo	110 Mt Exploration target requiring major drilling program to establish JORC.
Lode Creek/ Lode Hill	EPM	Hardrock Sn W Bi Mo	Large mineralised zone 1800 x 800 mts major drilling to establish size/grade.
Lord Nolans/ Holdfast	EPM	Hardrock Sn Mo Li	Large Mineralised zone 2000 x 400 mts major drilling to establish size/grade.
Fat Cat	Granted ML	Alluvial Sn Resource	400Kt drilling to increase size/ refurbish treatment plant for production.
Arbouin Gully	EPM	Alluvial Sn	Extend mining resource adjoining Fat Cat. Drill for size/grade. Apply for ML.
Wards Gully	EPM	Alluvial Sn	Drill for size/grade to establish a mining resource. Apply For ML.
Lode Creek	EPM	Alluvial Sn	Large alluvia/eluvial 3000 x 500 mts zone drill for size/grade.
Horrigans Gully	EPM	Alluvial Sn	800 x 400 mts drill two channels & establish size/grade.
Spring Hill, Broadwater, Mt Tully, Tullochs, Brackers Creek	EPMs	Both Hardrock & alluvial	Test prospects for tin tungsten mineralisation.

Principal Hard Rock Projects

Tungsten Tin Projects

❖ Sugarloaf

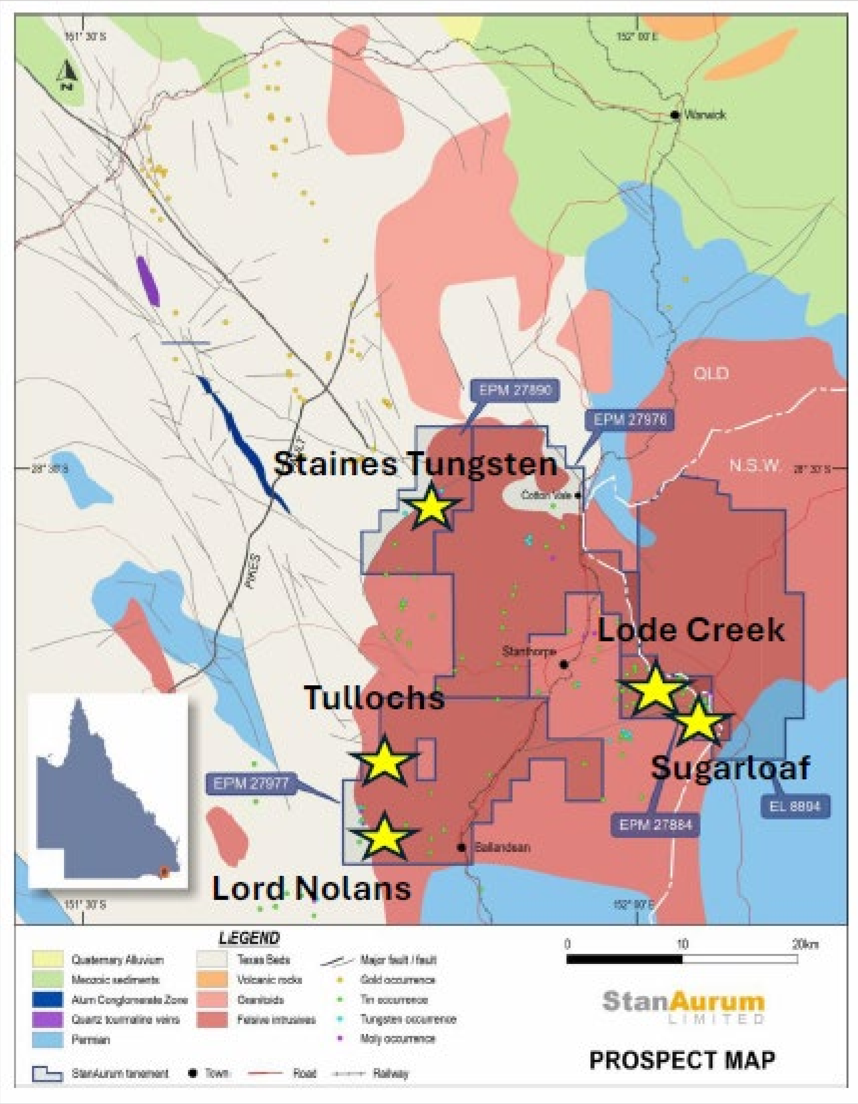
Large area greisenous granite hosting tin tungsten
1400 x 1000 metres, exploration target of 110 million tonnes, with potential for 120,000 tonnes of tungsten metal and 77,000 tonnes of tin metal

❖ Lode Creek - Hard Rock

Large area of tin tungsten greisen altered granite
1200 x 1000 metre footprint, a 8.0 million tonnes target, with significant upside potential

❖ Lord Nolans + Holdfast

Large area 2,500 metres of greisenised granite hosting tin tungsten molybdenum with rock chip up to 2.5% tin metal



Principal Alluvial Projects

❖ Fat Cat - Alluvials

Granted Mining Lease 400,000 BCM opportunity for near-term Production.

❖ Lode Creek - Alluvials

Large overlying eluvial/alluvial tin wash, also 200,000 tn of tin-tungsten-hosted dumps.

❖ Wards Gully

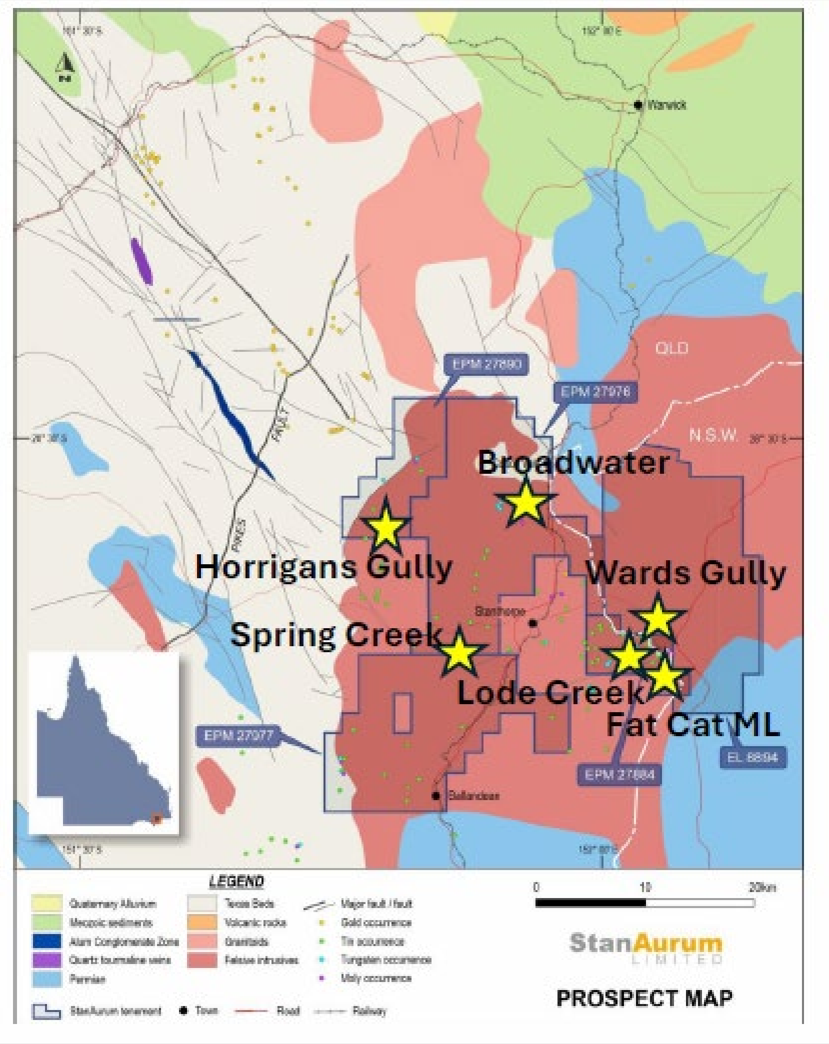
A large area, 2400 metres by 800 metres, of tin-hosting silicified indurated gritstone, containing blind paleochannels, some identified by GP radar survey.

❖ Horrigan's Gully

Reported high-grade alluvial tin by the Geological Survey.

❖ Spring Creek

Unmined alluvial flats adjacent to historic dredged ground, tin, gold and minor diamonds.



On Site Alluvial Processing

“FAT CAT” ALLUVIAL MINING LEASE

Left- Alluvial Treatment Plant
30-40 BCM hr Consisting of ROM Pad, Launder, Trommel, Inverell Jig, Spirals & Water Pump

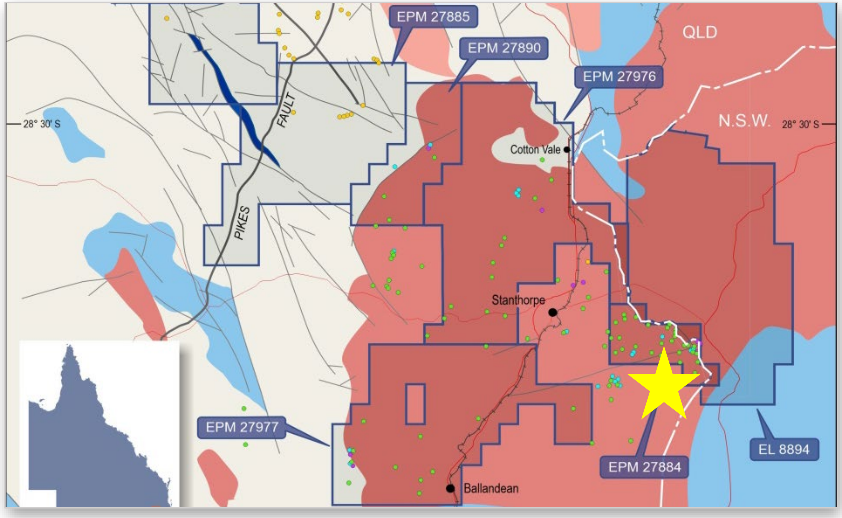
Right- View from ROM Pad of Water Supply Dam

Estimated Price to recommission $ 150 - $ 200K
80,000 BCM per year single shift
Free Cash Flow based on an average of 1Kg per BCM $1.5 - $3.5M per annum

Mt Sugarloaf and Trollope’s Hill

An exploration target of **110 million tonnes** at a monetary value of AUD$209 per tonne has been identified at Mt Sugarloaf, Sugarloaf Ridge and Trollope’s Hill. The zone is 1400 metres x 1000 metres and estimated to a depth 50 metres.

Cassiterite (tin) & wolframite (tungsten) are readily visible in rock chip taken from the base of the hill.



Left: Mount Sugarloaf (horizon)- Trollope's Hill(tree covered mid-ground) composed of tin tungsten rich greisenised granite

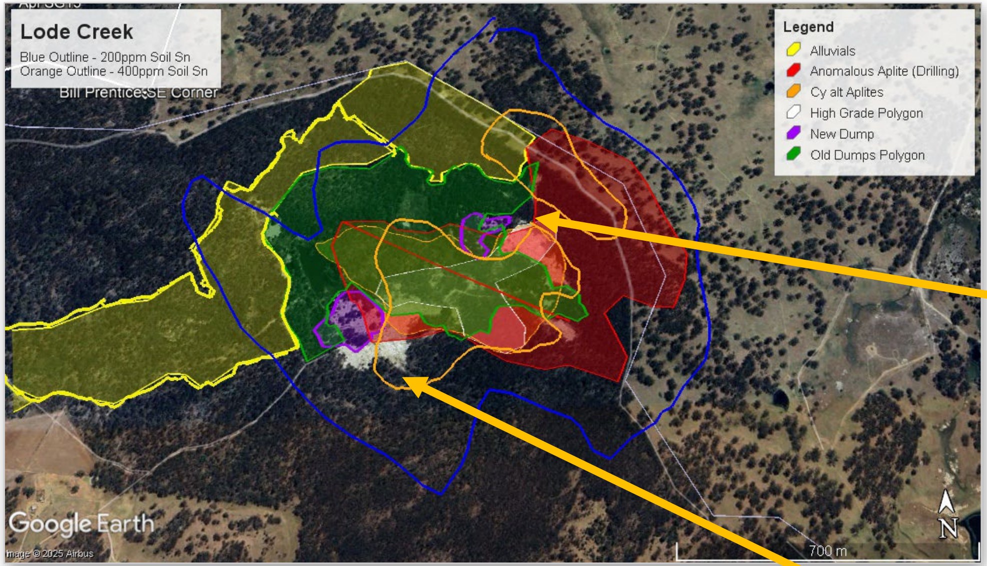
Right: Quartz veined greisen hosting disseminated wolframite (tungsten) seen as grey-black blebs. Located on crest of Mt Sugarloaf

Lode Creek

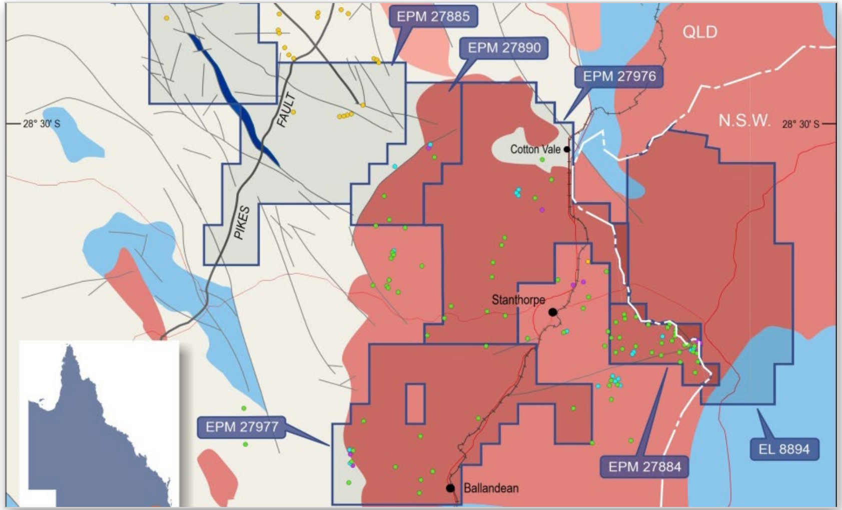
Hardrock exploration target 8.0 million tonnes with a monetary in situ value of AUD$98.00 per tonne- Tungsten, Tin, Bismuth, molybdenum.

Good potential to increase resource mineralised zone 1200 metres x 1000 metres.

Tin tungsten alluvials 1.92 million LCM with monetary value per loose cubic metre of AUD$41.50, shown in yellow shading, top right photo.



Lode Creek soil/rock chip tin tungsten bismuth molybdenum Anomaly + drillhole data.



Lode Creek overburden mullock dumps (200kt) carrying tin and wolframite (tungsten) overlying greisen altered granite.

Lode Creek stripped of overburden tin rich greisen with quartz stock work veins in granite.

Corporate

- Model IPO Offer
- Opportunity & Potential
- More Information

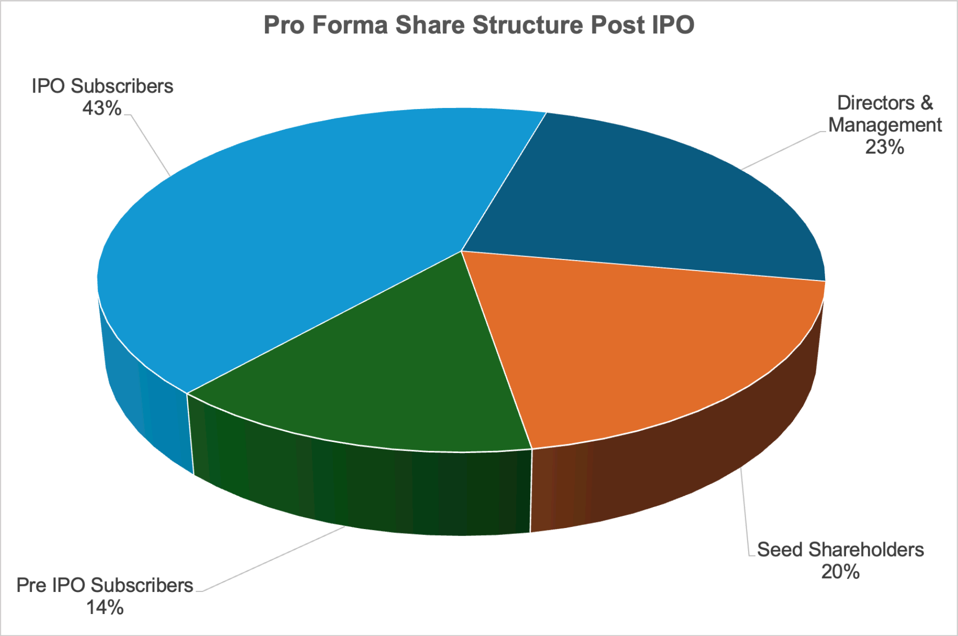
Potential Model for Equity Raising

Pre-IPO
StanAurum is issuing up to 10,000,000 shares at 10 cents per share to raise up to $1,000,000 for to fund the IPO, working capital, and preparation for exploration drilling.

IPO Targeted
The Issue of up to 30,000,000 shares @20c to raise $6,000,000 and listing of StanAurum on the ASX.

Pro Forma Capital Structure and Valuation

Holders	Shares	% Holding Post IPO
Directors & Management	16,371,885	23.36%
Seed Shareholders	13,710,250	19.56%
Current EV before Pre IPO	**$3,008,213**	
Pre IPO Subscribers	10,000,000	14.27%
IPO Subscribers	30,000,000	42.81%
Total Shares Post IPO	**70,082,135**	**100.00%**
Pro Forma EV on Listing	**$6,016,427**	



Opportunity & Potential

- ✓ StanAurum is poised to take advantage of the heightened interest and demand for strategic metals and has a clear path to early monetisation with its combination of near-term Alluvial deposits to provide cash flow to develop the highly valuable hard rock deposits of tungsten, tin, bismuth & molybdenum.

- ✓ StanAurum’s economics are robust
  - ✓ They do not rely on the current highly elevated commodity prices to deliver sound risk-adjusted financial returns. Using prices half the current average level will still produce outsized returns.
  - ✓ While current prices are bound to fall, Experts believe they will stay elevated above traditional levels due to their strategic importance alongside the trend towards deglobalisation and the importance of supply security over just the lowest price.

- ✓ StanAurum’s substantial 110 million tonne mineralised targets within a 15km strike anomalous zone are significantly underexplored with modern exploration methods. The resource is likely to expand substantially with StanAurum's post IPO exploration program.

Why Invest in StanAurum

- ✓ Very Positive Short and Medium-Term pricing outlook for both Tungsten & Tin.
- ✓ 520 sq km at the heart of one of the world's historically richest Tin mining regions.
- ✓ Rapid and low-cost path to cash flow with Alluvials from an already granted mining lease.
- ✓ Long-term potential for significant Hard Rock and Alluvial resource extension.
- ✓ Operating costs expected to be in the lower quartile due to ***baked-in*** cost advantages such as
  - ✓ Economic mineralisation from surface.
  - ✓ Low-cost processing
  - ✓ Low capex to refurbish existing small alluvial plant 80k BCM per shift per year
- ✓ Experienced, local, hands-on Board & Management. (*House and Office near sites)*
- ✓ Healthy free cash flow to help finance main Hard Rock exploration and development
- ✓ Ideal location with excellent local services and labour infrastructure, and just 4 hrs trucking to the port of Brisbane.

Further Information

Tony Fawdon
CEO
StanAurum Limited
Tony.fawdon@stanaurum.com
+61 417 004 928